FUTUREAL *Integrity, creativity, perseverance, team spirit*

Futureal fact sheet

» **FUTUREAL is a leading real estate developer and investor in CEE and one of the top 20 largest developers in Europe** (PropertyEU survey, 2012).

» **FUTUREAL is a family owned enterprise with:**

- a team of 170 real estate professionals (one of the largest teams in the CEE region);
- over EUR 900 million of developments completed on 700,000 sqm built area and 400,000 sqm GLA;
- more than EUR 600 million of properties sold since 2007;
- another EUR 1.6 billion of projects in the pipeline on 700,000 sqm GLA.

» **FUTUREAL has a strong financial background with a significant amount of equity available for new projects. In its 10+ year history, FUTUREAL has always performed on all of its obligations towards its partners, customers, suppliers and banks, even in the depth of the economic crisis.**

» **FUTUREAL's projects have received several international awards, including:**

- ***'ULI 2014 Global Award for Excellence'*** – Futureal's Corvin Promenade project wins one of the most prestigious real estate development awards in the world by the Urban Land Institute (ULI);
- ***'Prix d'Excellence - Best Specialised (Purpose Built) Project 2011 Worldwide'*** awarded to Corvin Promenade project by The International Real Estate Federation (FIABCI);
- ***'Best Mixed Use Development Europe 2010'*** awarded to Corvin Promenade project in Budapest by Bloomberg TV in cooperation with The New York Times, International Herald Tribune and Frankfurter Allgemeine Zeitung;
- ***'Best Shopping Center Development 2010 - Hungary'*** awarded to Corvin Plaza by Construction and Investment Journal (CIJ);
- ***'Best Residential Development in Romania 2010'*** awarded to CORDIA Nightingale Park in Bucharest by Construction and Investment Journal (CIJ).

Urban Land Institute
2014 GLOBAL AWARD FOR EXCELLENCE WINNER
CORVIN PROMENADE BUDAPEST HUNGARY

EUROPEAN COMMERCIAL PROPERTY AWARDS
in association with Bloomberg TELEVISION
BEST MIXED USE DEVELOPMENT EUROPE
Corvin Promenade Project by Futureal Group
2010

Corvin Promenade -
City Regeneration, Budapest, Hungary

Corvin Plaza -
Budapest, Hungary

Corvin Promenade -
City Regeneration, Budapest, Hungary

Cordia Nightingale Park -
Residential Project, Bucharest, Romania

» **In 2011, FUTUREAL announced its 100 million EUR Equity Partnership Program** to invest in joint developments with banks, other developers and tenants, recognizing the post-crisis need for professional expertise coupled with equity capital and credibility with banks.

» **FUTUREAL has broad experience in developing projects in partnerships.**
These partnerships have been tested through good and bad times and beyond the financial results and the projects built, we are proud of the highest ethical standards, good communication and transparency of working together with these organizations and the individuals involved.

Our partners include:

- institutional investors such as Immofinanz Group (Austria), Klépierre SA (France) and ECE (Germany);
- developers such as Akron Group (Austria), Caelum Group (Ireland);
- major corporate tenants such as KPMG, Nokia Networks, EPAM, TEVA, Mediaworks, Procter&Gamble, Sysetemax, Medicover, etc.;
- banks and several local municipalities.

» **FUTUREAL office developments include:**

- Corvin Offices – 6 buildings completed with 50,000 sqm GLA
- The headquarters of Nokia Networks under development on a further 25,000 sqm GLA and with a further 27,000 sqm GLA Corvin Technology and Science Park is under preparation;
- Headquarters of KPMG, TEVA, Provident Financial located on Váci út, the main office corridor of Budapest (20,000 sqm GLA);
- Further 70,000 sqm GLA of office projects in the pipeline, including Budapest One Business Park at the entrance to Budapest.

Crystal Tower -
Office Building, Budapest, Hungary

Corvin ONE -
Office Building, Budapest, Hungary

Vision Towers -
Office Building, Budapest, Hungary

Nokia Tower -
Office Building, Budapest, Hungary

Garantiqa Tower -
Office Building, Budapest, Hungary

Panorama Tower -
Office Building, Budapest, Hungary

Mediaworks Tower -
Office Building, Budapest, Hungary

Corvin Technology & Science Park -
Office Building, Budapest, Hungary

Corvin Corner -
Office Building, Budapest, Hungary

Budapest One Business Park -
Budapest, Hungary

Budapest One Business Park -
Budapest, Hungary

Advance Tower -
Office Building, Budapest, Hungary

» FUTUREAL's commercial subsidiary has developed 5 major retail schemes and financed 1:

- Corvin Plaza in the downtown of Budapest with 33,900 sqm GLA (project value: EUR 200 M), purchased by Klépierre;
- Gold Plaza in Baia Mare, Romania with 30,000 sqm GLA (project value: EUR 100 M), purchased by Immoeast;
- NoVa Park in Gorzow Wielkopolski, Poland with 33,000 sqm GLA (project value: EUR 100 M), realized in JV with Caelum Group;
- Sziget Center in the outskirts of Budapest, a 26,000 sqm GLA re-development project;
- Corvin Promenade Street Retail in the downtown of Budapest (projected value: EUR 40M)on 10,000 sqm GLA of leisure, entertainment, gastronomy and sports;
- ParkLake Plaza, a dominant, 70,000 sqm, 250+ million Eur shopping center development in Bucharest, Romania, developed by Sonae Sierra in JV with Caelum Group, with mezzanine financing provided by Futureal.

Corvin Plaza -
Budapest, Hungary

Gold Plaza -
Baia Mare, Romania

NoVa Park Shopping Center -
Gorzow Wielkopolski, Poland

Corvin Promenade -
City Regeneration, Budapest, Hungary

Corvin Plaza -
Budapest, Hungary

Gold Plaza -
Baia Mare, Romania

NoVa Park Shopping Center -
Gorzow Wielkopolski, Poland

Corvin Promenade -
City Regeneration, Budapest, Hungary

» Etele Plaza project is to be completed within the next few years at
Kelenföld Intermodal Transportation Junction in Budapest with 52,500 sqm GLA.

Etele Plaza - Budapest, Hungary

» CORDIA, Futureal's 100% residential development subsidiary, is active in Hungary, Poland, Romania, Germany and in 3 states in the USA :

- CORDIA has been a market leader in Hungary every year since 2006;
- CORDIA has entered the Polish and the Romanian residential development markets;
- CORDIA has completed thousands of homes and currently has over 1700 units under development and several thousands more in the pipeline;
- CORDIA Deutschland has begun a residential investment program with the purchase of 6 buildings with 200 apartments in Kaiserslautern, Germany.
- CORDIA USA is executing its REO-to-rental program (buying, refurbishing and renting single family homes) in the USA. Cordia has 500 homes in Georgia, Indiana and Michigan;

Cordia City Garden -
Budapest, Hungary

Cordia Thermal Zugló -
Budapest, Hungary

Cordia Sun Resort -
Budapest, Hungary

Cordia Park Residence -
Budapest, Hungary

Cordia Terrace Residence -
Budapest, Hungary

Cordia Nightingale Park -
Bucharest, Romania

Bochenka -
Krakow, Poland

La Siesta II. -
Budapest, Hungary

Cordia Fontana -
Budapest, Hungary

Cordia Art Residence -
Budapest, Hungary

La Siesta I. -
Budapest, Hungary

Cordia Premier -
Budapest, Hungary

Cordia Terrace Residence -
Budapest, Hungary

Corvin Atrium by Cordia -
Budapest, Hungary

Cordia Sun Resort -
Budapest, Hungary

Cordia Thermal Zugló 2 -
Budapest, Hungary

For further information please visit our website: **www.futureal.eu**